

FUND OVERVIEW

WHO WE ARE

Artesian are a global, absolute return fixed income fund manager focused on relative value opportunities in credit markets. We manage niche strategies with the overriding goal of producing consistent alpha and best in class risk adjusted returns for our investors. We are committed to integrating ESG into our investment process with a focus on responsible investment.

Artesian has managed specialised funds focused on credit arbitrage and relative-value strategies across global financial markets since 2004 from its New York, London, Singapore, Shanghai, Melbourne and Sydney offices.

FUND HIGHLIGHTS

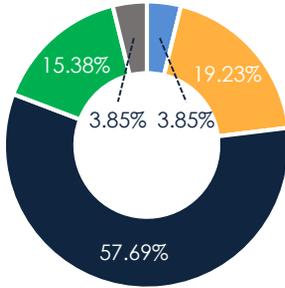
1	The Opportunity	The Artesian Green & Sustainable Bond Fund (Fund) will invest in a diversified portfolio of liquid, investment grade fixed and floating rate green and sustainable corporate bonds.
2	Benchmark	Bloomberg AusBond Composite 0-5 Yr Index. <i>Note the target return is not a forecast. It is merely an indication of what the Fund aims to achieve over the medium term on the assumption that credit markets remain relatively stable throughout the investment timeframe. The Fund may not be successful in meeting the benchmark return. Returns are not guaranteed.</i>
3	Global Diversification	The Fund invests in Australasian and global issuers, whilst aiming to de-risk this exposure by only investing in AUD securities.
4	Liquidity	Daily liquidity
5	Management Fee	0.50% (excluding GST)
6	Administration Fee	0.20% (excluding GST)
7	Minimum Investment	AUD 25,000
8	Suggested minimum investment timeframe:	2-4 years
9	ESG Focused:	Artesian believes that analysing ESG characteristics enhances traditional credit analysis by providing a fuller understanding of the risk profile of each issuer.

INVESTMENT STRATEGY

1. The Fund will invest in AUD green and sustainable corporate bonds issued by global companies.
2. Investment grade fund with an emphasis on liquidity and credit quality.
3. ESG integrated investment research to provide optimal investment decisions.
4. Large global, experienced team of fixed income professionals trading and analysing credit markets 24 hours a day.
5. Providing investors a diversified exposure to a very hard to access asset class – green and sustainable bonds.
6. Excess returns are expected to be generated through a well constructed and actively managed portfolio in the AUD corporate bond market.

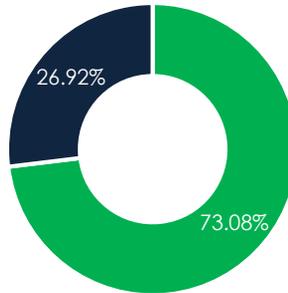
MARKET BREAKDOWN

SECTORS



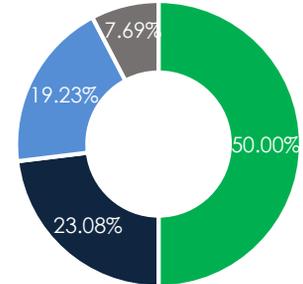
- Consumer Staples
- Educational Services
- Financial
- Real Estate
- Utilities

BOND TYPE



- Green Bond
- Sustainability Bond

CREDIT RATING



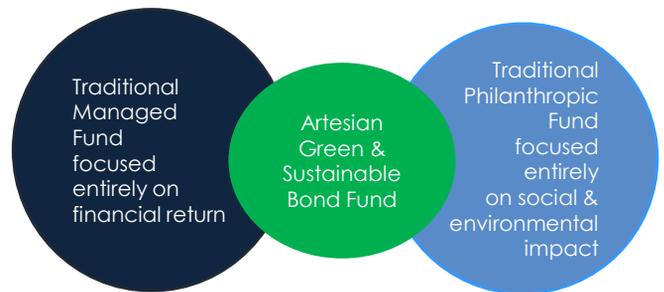
- AAA
- AA
- A
- BBB
- Not Rated

ADDITIONAL FUND BENEFITS

- ✓ Using capital for a better future, not just a return.
- ✓ Same return as a regular or “brown” bond.
- ✓ Virtuous cycle of sustainable capital & job creation.
- ✓ Investment income from a positive, sustainable source.
- ✓ An additional source of risk management, excluding sectors more exposed to litigation and environmental issues.

WHERE WE SIT

AUSTRALIA’S “only true to label” GREEN & SUSTAINABLE BOND FUND



The Fund only invests in AUD bonds with a use of proceeds equal to **Green Bond/Loan or Sustainable Bond/Loan.**

HOW TO PARTICIPATE

For additional information please email bondoperations@artesianinvest.com

DISCLAIMER

Artesian Corporate Bond Pty Ltd (ACN 618 342 895) has been appointed as the investment manager in respect of the Fund. Artesian Venture Partners Pty Ltd ABN 58 112 089 488 holds an AFS license no.284492 and has appointed the Investment Manager as its authorised representative (number 001260177). This information has been prepared to provide you with general information only. Some of the information in this document may be derived from third parties. We do not express any view about the accuracy or completeness of information that is not prepared by us and no liability is accepted for any errors it may contain. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information. Past performance should not be taken as an indicator of future performance. In preparing this information, we did not take into account the investment objectives, financial situation or particular needs of any particular person. Distribution of this information to anyone other than the original recipient and that party’s advisers is unauthorised. Any reproduction of these materials, in whole or in part, or the divulgence of any of its contents, without the prior consent of Artesian is prohibited. Any securities recommendation or comments (including an opinion) contained in this document is general advice only and does not take into account your personal objectives, financial situation or needs. Artesian is not acting in a fiduciary capacity. Recommendations or statements of opinion expressed may change without notice. You should not act on a recommendation or statement of opinion without first considering the appropriateness of the general advice to your personal circumstances. Nothing in this document should be construed as Artesian providing an opinion, statement or research dealing with the creditworthiness of a body or the ability of an issuer of a financial product to meet its obligation under the product.

Contacts:

Matthew Clunies-Ross
David Gallagher

0400 508 680
0412 972 070

matthew@artesianinvest.com
david@artesianinvest.com