

## FUND OVERVIEW

### WHO WE ARE

Artesian are a global, absolute return fixed income fund manager focused on relative value opportunities in credit markets. We manage niche strategies with the overriding goal of producing consistent alpha and best in class risk adjusted returns for our investors. We are committed to integrating ESG into our investment process with a focus on responsible investment.

Artesian has managed specialised funds focused on credit arbitrage and relative-value strategies across global financial markets since 2004 from its New York, London, Singapore, Shanghai, Melbourne and Sydney offices.

### FUND HIGHLIGHTS

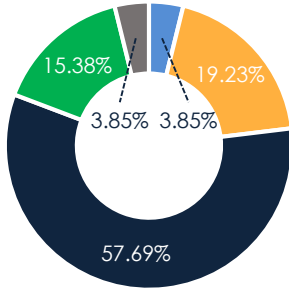
1	<b>The Opportunity</b>	The Artesian Green & Sustainable Bond Fund (Fund) will invest in a diversified portfolio of liquid, investment grade fixed and floating rate green and sustainable corporate bonds.
2	<b>Benchmark</b>	<b>Bloomberg AusBond Composite 0-5 Yr Index.</b> <i>Note the target return is not a forecast. It is merely an indication of what the Fund aims to achieve over the medium term on the assumption that credit markets remain relatively stable throughout the investment timeframe. The Fund may not be successful in meeting the benchmark return. Returns are not guaranteed.</i>
3	<b>Global Diversification</b>	The Fund invests in Australasian and global issuers, whilst aiming to de-risk this exposure by only investing in AUD securities.
4	<b>Liquidity</b>	Daily liquidity
5	<b>Management Fee</b>	0.50% (excluding GST)
6	<b>Administration Fee</b>	0.20% (excluding GST)
7	<b>Minimum Investment</b>	AUD 25,000
8	<b>Suggested minimum investment timeframe:</b>	2-4 years
9	<b>ESG Focused:</b>	Artesian believes that analysing ESG characteristics enhances traditional credit analysis by providing a fuller understanding of the risk profile of each issuer.

### INVESTMENT STRATEGY

1. The Fund will invest in AUD green and sustainable corporate bonds issued by global companies.
2. Investment grade fund with an emphasis on liquidity and credit quality.
3. ESG integrated investment research to provide optimal investment decisions.
4. Large global, experienced team of fixed income professionals trading and analysing credit markets 24 hours a day.
5. Providing investors a diversified exposure to a very hard to access asset class – green and sustainable bonds.
6. Excess returns are expected to be generated through a well constructed and actively managed portfolio in the AUD corporate bond market.

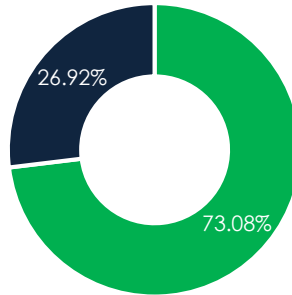
## MARKET BREAKDOWN

### SECTORS



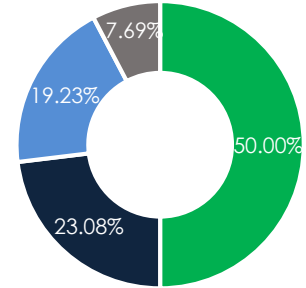
- Consumer Staples
- Educational Services
- Financial
- Real Estate
- Utilities

### BOND TYPE



- Green Bond
- Sustainability Bond

### CREDIT RATING



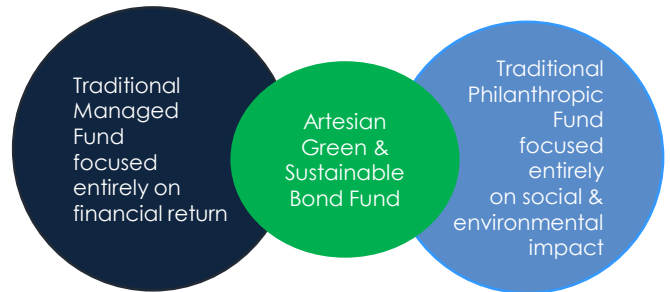
- AAA
- AA
- A
- BBB
- Not Rated

## ADDITIONAL FUND BENEFITS

- ✓ Using capital for a better future, not just a return.
- ✓ Same return as a regular or “brown” bond.
- ✓ Virtuous cycle of sustainable capital & job creation.
- ✓ Investment income from a positive, sustainable source.
- ✓ An additional source of risk management, excluding sectors more exposed to litigation and environmental issues.

## WHERE WE SIT

### AUSTRALIA’S “only true to label” GREEN & SUSTAINABLE BOND FUND



The Fund only invests in AUD bonds with a use of proceeds equal to

**Green Bond/Loan or Sustainable Bond/Loan.**

## HOW TO PARTICIPATE

For additional information please email [bondoperations@artesianinvest.com](mailto:bondoperations@artesianinvest.com)

## DISCLAIMER

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